

MEMBERSHIP



# Membership For Magento 2

User Guide

## Configurations Settings :

### Membership Configurations

Save Config

**Module Enable** [store view] Yes

**Day** [store view] 3  
Send email before X days to notify about the expiry date.

**Customer Groups** [store view] General  
When Customer Membership is expired, customer will be moved to General Default Group.

**Membership Benefits** [store view]

Benefits	Action
<input type="text" value="Upto 10% additional discount"/>	
<input type="text" value="Exclusive Offers, Deals &amp; Sales"/>	
<input type="text" value="Early Access to Sales"/>	
<input type="text" value="Club Cash Benefit on Products"/>	
<input type="text" value="Free Shipping On Every Order"/>	
<input type="button" value="Add Row"/>	

**Plan Description** [store view] Lorem Ipsum is simply dummy text of the printing and typesetting industry.

**Enable/Disable** : Enable the module

**Day** : Admin can add day send email before x days notify about the expiry date.

**Customer Group** : When customer membership has expired. Customers will be moved to which group you selected.

**Membership Benefits** : Admin can add multiple benefits and it will be on the frontend membership product page. (**Note**: Benefits should be selected in managed membership).

**Note** : You need to create cart price rules for benefits of membership.

**Plan Description**: Admin can add a plan description and it will be displayed on the frontend.

## Pricing Plans

Lorem Ipsum is simply dummy text of the printing and typesetting industry.

BASIC

PREMIUM

Benefits	₹100.00 1 Months	₹500.00 1 Years
Upto 10% additional discount	✓	✓
Exclusive Offers, Deals & Sales	✓	✓
Early Access to Sales	✗	✓
Club Cash Benefit on Products	✓	✓
Free Shipping On Every Order	✗	✓

Get Started

Get Started

### How to create membership product :

The image shows a user interface for adding a product. An orange button labeled 'Add Product' with a white upward-pointing triangle is visible. A dropdown menu is open, listing several product types: Simple Product, Configurable Product, Grouped Product, Virtual Product, Bundle Product, Downloadable Product, and Membership. The 'Membership' option is highlighted at the bottom of the list.

**Note:-** Click on the Add Product Button Arrow and choose Membership option.

← Back   Add Attribute   Save ▾

Fill up the product details here

Enable Product [website]  Yes

Attribute Set [store view]

Product Name [store view]

SKU [global]

Membership Cash back [store view]

Price [global]  [Advanced Pricing](#)

Quantity [global]  [Advanced Inventory](#)

Stock Status [global]

Categories [global]  [New Category](#)

Visibility [store view]

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Images And Videos ↻

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Membership ↻

Length [global]

Length Unit [global]

Group to assign [global]

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**NOTE:** You need to fill up all the required fields. Please check the above screenshot.

## Manage Membership Grid :

ManageMembership

🔍 1 👤

Manage Membership Grid

4 records found

Filters   Default View   Columns  
 20 per page   1 of 1

ID	Membership Name	Status	Customer Group	Action
1		Inactive	General	<a href="#">Edit</a>
2		Inactive	Wholesale	<a href="#">Edit</a>
3	BASIC	Active	Retailer	<a href="#">Edit</a>
4	PREMIUM	Active	Gold	<a href="#">Edit</a>

**Note:-** If you want to change membership Information. So Click on the edit button and change the same.

# Edit Manage Membership:

## General:

**General information**

General

Status: Active

Customer Group: Gold

Membership Plan: 1 Years

Membership Earn Cash X: 3

## Display :

**Display information on frontend**

Display

Membership Name: PREMIUM

Membershi Products: PREMIUM

Background Color: #438ded

Select Benefit: Upto 10% additional discount, Exclusive Offers, Deals & Sales, Early Access to Sales, Club Cash Benefit on Products, Free Shipping On Every Order

# Membership Grid:

Membership

**Membership Grid**

1 records found

20 per page 1 of 1

ID	Customer Email	Membership Plan	status	Activation Date	Expiration Date
1	roni_cost@example.com	PREMIUM	1	2023-08-11	2024-08-11

# Frontend :-

1. Click on the membership link and go to the membership product page.



- Free Shipping On every order
- Exclusive Offers, Sale and Deals
- Store Coupons worth ₹2000
- Up to 15% additional discounts

## Pricing Plans

Lorem Ipsum is simply dummy text of the printing and typesetting industry.

	BASIC	PREMIUM
<b>Benefits</b>	<b>₹100.00</b> 1 Months	<b>₹500.00</b> 1 Years
Upto 10% additional discount	✓	✓
Exclusive Offers, Deals & Sales	✓	✓
Early Access to Sales	✗	✓
Club Cash Benefit on Products	✓	✓
Free Shipping On Every Order	✗	✓
	<a href="#">Get Started</a>	<a href="#">Get Started</a>

Big Savings on Every Order on average, a Club member saves ₹ 500 every month

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**SAVINGS COUNTER**

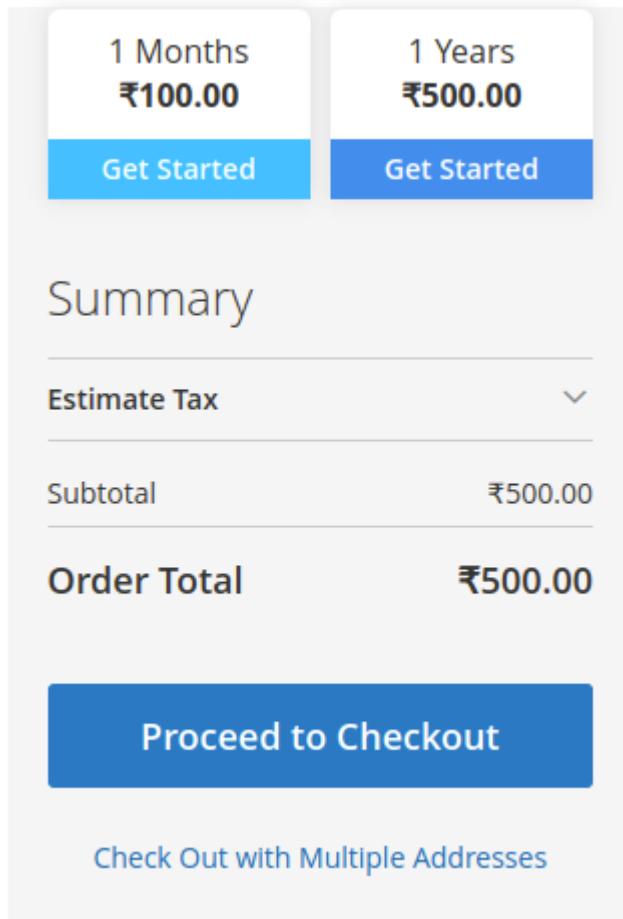
820,750+ Shoppers are now Club Members & have saved over

**₹ 20.9 Cr**

Lorem Ipsum is simply dummy text of the printing

- When you don't have membership. Then the Membership product will be displayed on the cart and checkout page in order summary section .

Cart Page:



The screenshot displays a cart page with two membership options at the top. The first option is '1 Months' for ₹100.00, and the second is '1 Years' for ₹500.00. Both options have a 'Get Started' button. Below this is a 'Summary' section with a horizontal line. Under the line, there is an 'Estimate Tax' label with a dropdown arrow. Below that, a 'Subtotal' is listed as ₹500.00. The 'Order Total' is also ₹500.00. A large blue button labeled 'Proceed to Checkout' is centered below the summary. At the bottom, there is a link that says 'Check Out with Multiple Addresses'.

1 Months	₹100.00
1 Years	₹500.00
Get Started	Get Started
Summary	
Estimate Tax	▼
Subtotal	₹500.00
Order Total	₹500.00

[Check Out with Multiple Addresses](#)

## Checkout page:-



Review & Payments

### Payment Method

Check / Money order

Veronica Costello  
6146 Honey Bluff Parkway  
Calder, Michigan 49628-7978  
United States  
+917567959576

Edit

Place Order

Apply Discount Code

1 Months  
₹100.00

Get Started

1 Years  
₹500.00

Get Started

### Order Summary

Cart Subtotal ₹500.00

**Order Total ₹500.00**

1 Item in Cart



PREMIUM  
Qty: 1  
₹500.00

Note:- Membership will be enabled after the invoice is generated.

3. if you want to check if your membership is activated or not and what is your membership expiration date. So you go to **My account** and Click on the **Membership**.

- My Account
- My Orders
- My Downloadable Products
- My Wish List
- Address Book
- Account Information
- Stored Payment Methods
- My Product Reviews
- Newsletter Subscriptions
- Membership**
- Membership Cash back

## Membership

Membership History Page

Purchased Date	Membership Name	Duration	Amount	Activation Date	Expiry Date
2023/08/11	PREMIUM	1 Years	₹500.00	2023-08-11	2024-08-11



4. You want to get the case back. And you want a current balance. You need to purchase the Membership and you have membership you want to spend your case? So You can spend money on the cart page and checkout page.

- My Account
- My Orders
- My Downloadable Products
- My Wish List

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- Address Book
- Account Information
- Stored Payment Methods

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- My Product Reviews
- Newsletter Subscriptions
- Membership
- Membership Cash back


## Membership Cash Back

Current Balance

₹0.00

SHOP NOW

1 Months ₹100.00	1 Years ₹500.00
Get Started	Current

Item	Price	Qty	Subtotal
	Joust Duffle Bag ₹34.00	1	₹34.00

Move to Wishlist
✎
🗑

Update Shopping Cart

Apply Discount Code ▼

Spend Your Cash Back ▼

You will Spend

5. Case back History page:-

- My Account
- My Orders
- My Downloadable Products
- My Wish List

---

- Address Book
- Account Information
- Stored Payment Methods

---

- My Product Reviews
- Newsletter Subscriptions
- Membership
- Membership Cash back

## Membership Cash Back

CashBack Id #	Date	Comment	amount
1	2023-08-07	Membership cash back for purchasing order 000000021	₹10.00
3	2023-08-07	Spent Membership cash back for purchasing order 000000023	-₹5.00